PS Talent Manager for Hiring Manager



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PS Talent Manager for Hiring Manager

Welcome to the PeopleSoft Talent Manger for Hiring Managers training module. In this module you will learn the tasks necessary to efficiently navigate the hiring process within PeopleSoft. Please complete each module in the "Try It" phase. Once you have completed all modules, launch the quiz to test your knowledge. You will need to pass this quiz in order to obtain access to utilize these modules within PeopleSoft. If you have any questions, please contact the Talent Acquisition team at 1-855-773-4647, option 2.

Job Opening

All vacancies must be submitted to and approved by the Strategic Hiring Committee prior to advertising and filling the position. Upon notification of a vacancy, notify your human resources team who will submit the vacancy for approval on your behalf, per agency business process.

As the hiring manager, you will be notified via email from your Human Resources team or via automated workflow when the Strategic Hiring Committee has approved your vacant position (PCN). Upon receipt of this correspondence you are welcome to begin the process of creating the job bank posting. Below is an example of the automated workflow message should your agency utilize this feature:

Greetings!

The following PCN/vacancy has been approved by the Strategic Hiring Committee.

Position Number: 10065405

Posting Title: Recruitment Associate

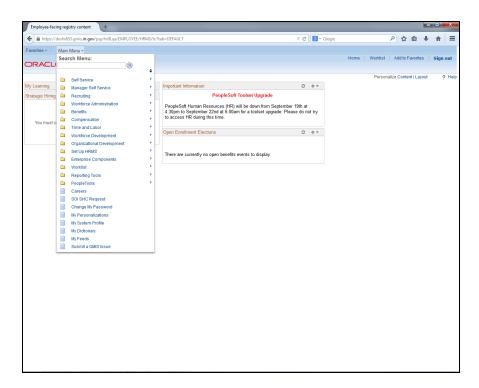
Recruiter: Heather Whitaker

Per your normal agency business process, a job bank posting will need to be created within the next 30 days. A quick step guide can be viewed here (http://in.gov/spd/files/Job-Aid-Create-New-Job-Opening.pdf) should you find it helpful when creating the posting. If you have questions or concerns pertaining to this process, please contact your agency Recruiter.

NOTE: The steps in this module assume your vacant position number (PCN) was submitted to the Strategic Hiring Committee as a Vacancy Request by your Human Resources team. If your vacancy was submitted as something other than as a Vacancy Request, you will need to build your posting from scratch. Contact your recruiter for a quick step guide.

Create Job Bank Posting

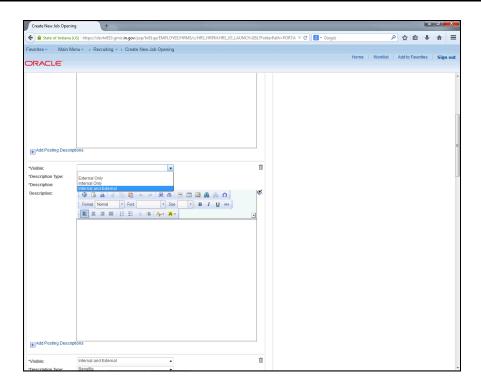
In this section you will learn how to create a job opening for an approved vacancy with the goal of obtaining an appropriate candidate pool from which to select and hire. Job bank postings should be listed as an At-A-Glance view of the position.



Step	Action
1.	From the Main Menu, click the Recruiting link. Recruiting
2.	Click the Create New Job Opening link. Create New Job Opening
3.	In the Business Unit Field, enter your agency Business Unit.
4.	Press [Tab] to populate the information.
5.	In the position field, enter the position number (PCN) for the vacancy. NOTE: The position number must be approved by the Strategic Hiring Committee (SHC).
6.	Press [Tab].
7.	Click the Continue button. Continue

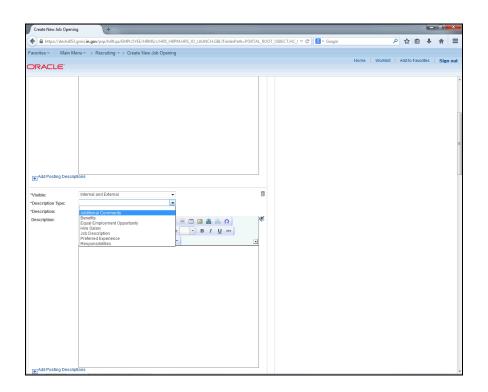
Step	Action
8.	Review the information on this tab.
	If you have more than one approved position number (PCN) within the same division that have the same job code and job description you are welcome to include all PCN's on one posting so as to only have one applicant pool from which to select candidates.
	To add more than one approved PCN, enter the appropriate amount of approved PCN's in the Target Openings field. Press the Tab button. You will receive a warning message that headcount is different from position, click OK . Scroll to the section for positions and click on the Add Position s link. Click on the magnifying glass. In the Position Number field, enter the next position number that has been approved by the SHC. Click OK. To add more position numbers follow these steps until all approved positions have been added. Make sure the number in the Target Openings match the number of position numbers you have entered into the list.
9.	Review the information on this tab.
	If this is a field position, it may not have an associated Recruiting Location or you may wish to add more than one recruiting location. If there is not a recruiting location listed, click the magnifying glass icon to find an appropriate location. To add more than one recruiting location, contact your recruiter. No changes are necessary if there is already a Recruiting Location listed.
10.	OPTIONAL: At the bottom of the page, enter the name of the Employees Being Replaced exactly as it is in PeopleSoft. Click the magnifying glass icon to search by Employee ID if necessary.
11.	Click the Next Step link. Next Step
12.	Review the information on the Min Requirements page; however, make no changes.
	Click the Next Step link. Next Step
13.	The Recruiter will add appropriate information, if necessary, on the Competencies page.
	Click the Next Step link. Next Step
14.	This Posting Title was entered when the vacancy request was submitted to the Strategic Hiring Committee.
	For this example, Click the Human Resources Generalist 2Benefits link.
	NOTE: You <u>must</u> click the link before clicking 'Save as Draft' or 'Save and Submit'. Otherwise, the posting information added during the vacancy request process will not populate.

Step	Action
15.	Review the pre-populated information listed in the sections on this page: Posting Title, Equal Employment Opportunity, Benefits, Preferred Experience, Responsibilities (if listed), and Job Description. Edit as necessary; however, all full-time postings should include each of these sections with the exception of Responsibilities. If no Responsibilities are listed/need to be listed for this posting, you can remove this section by clicking the trash can icon in the top right corner of the Responsibilities section.
	NOTE : All sections will default with a view of Internal and External meaning any applicant can apply. Should you wish the posting to be viewed by only internal State employees, change all sections to Internal Only. External Only is not recommended. Internal applicants should always be given the opportunity to apply to all positions.
	NOTE: If nothing pre-populates on this page, this means that the position was submitted to the Strategic Hiring Committee as something other than as a Vacancy Request (i.e. reclassification, etc) or you've already clicked the 'Save as Draft' or 'Save and Submit' button. If your vacancy was submitted as something other than as a Vacancy Request, you will need to build your posting from scratch. Contact your recruiter for a quick step guide. If you had already clicked the 'Save as Draft' or 'Save and Submit' buttons, you will need to start over from step 1 of this Create New Job Opening process.
16.	If necessary you can add a section that is not listed. Typical uses of other Posting Descriptions/Description Types:
	Additional Comments - Use this if there is something out of the ordinary about the job. For example, 'Successful candidate will be on call for 24 hours a day, three days a week.'
	Hire Salary - Use this if you have been authorized to hire above the minimum salary.
	Other Information - This field should only be an option for DNR and DOC per agency practice.
	To add a section that is not listed, click the Add Posting Descriptions link. Add Posting Descriptions

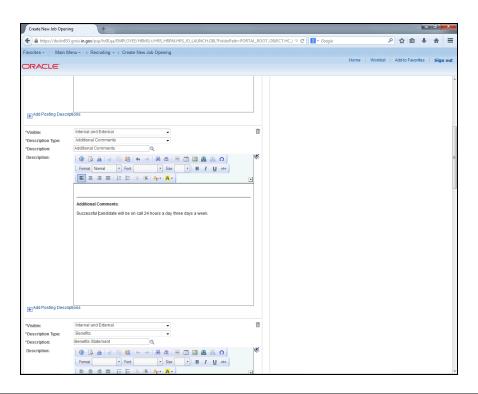


Step Action

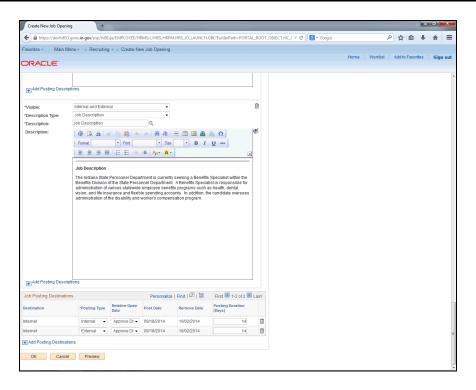
17. Click the Visible list and select the option that matches the other sections.



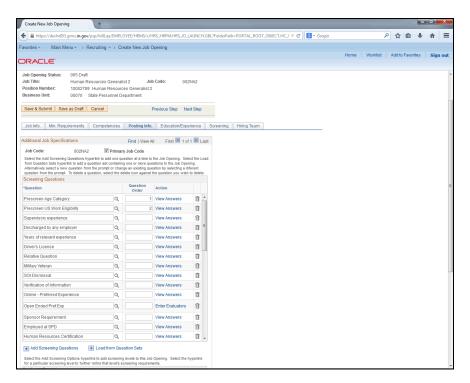
Step	Action
18.	Click the Description Type list and select the appropriate option.
	For this example, select Additional Comments . Then add the additional information into the Description Field. Additional Comments



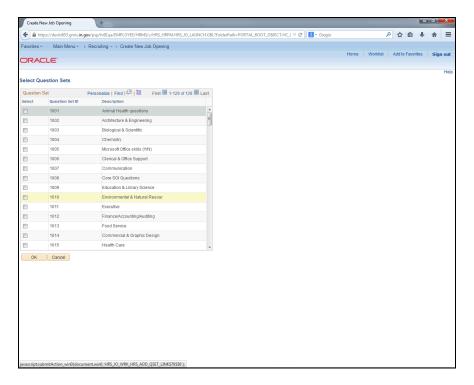
Step	Action
19.	After you have reviewed and/or edited all necessary posting information, scroll down to the Posting Destination section.
20.	Review the listed posting destinations and make changes if necessary. If no changes are made, your job opening will be posted to both internal and external candidates starting on the day the Recruiter approves the posting and will expire after 14 calendar days. If you would like to change the amount of time your job is posted to the job bank, change the Posting Duration (Days) section to a more appropriate number. Contact your agency Recruiter with questions. NOTE: If you changed your Visible fields to Internal Only, you will need to delete the line for External by clicking the trash can icon to the right of Posting Duration.



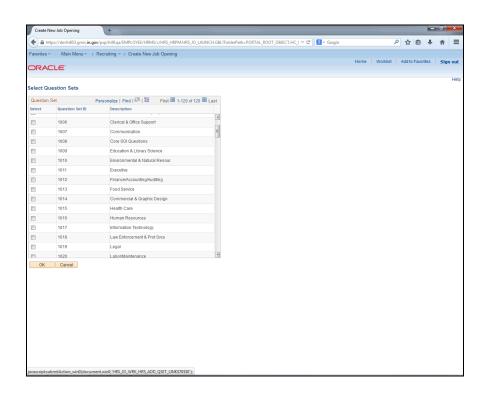
Step	Action
21.	Click the Preview button to review the posting as an applicant will view it. Preview
22.	Review the information on this page and then click the Return to Previous Page link. Return to Previous Page
23.	Click the OK button.
24.	Click the Next Step link. Next Step
25.	The Recruiter will add appropriate information on the Education/Experience page.
26.	Click the Next Step link. Next Step



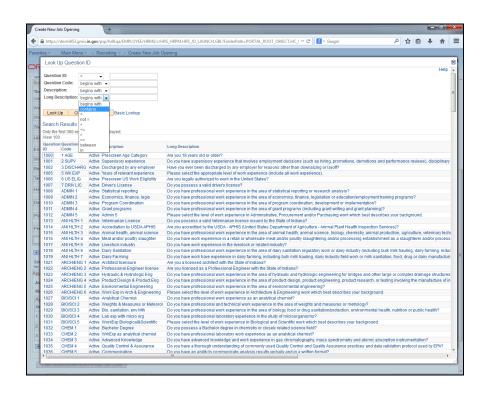
27. All Core SOI Screening Questions have been added and should not be deleted. In an effort to better streamline the applicant pool, it is recommended that job specific screening questions be asked of each applicant. For best results, add a job category question set or individual job specific screening questions. For a full list of screening questions or to have questions and/or question sets added to the database, contact your Recruiter. Should you wish to add job specific question sets, click the Load from Question Sets link. Load from Question Sets



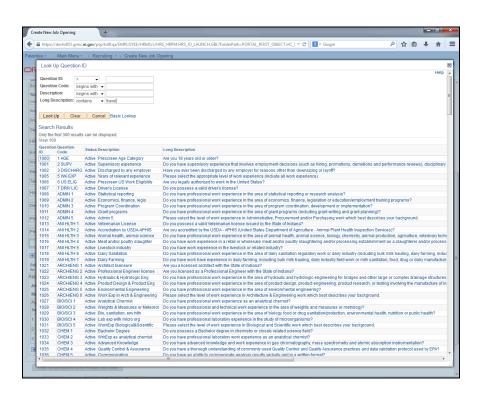
Step	Action
28.	Scroll down to view the current question sets.



Step	Action
29.	Select the Check Box to the left of any relevant question set you wish to add to your posting.
	For this example select the Human Resources checkbox.
30.	Click the OK button.
31.	To view the questions once added, click the View Answers link to the right of the line that was added and then click Return. NOTE: To delete any unnecessary questions, click the Trash Can icon next to the question.
32.	As a reminder, it is recommended that you add job specific screening questions in an effort to best streamline the applicant pool. For a full list of screening questions or to have questions added to the database, contact your agency Recruiter. Should you wish to add individual job specific screening questions, click the Add Screening Questions link. Add Screening Questions
33.	Click the Look up Question graphic to search for appropriate questions.



Step	Action
34.	Change the Long Description drop down to Contains and then enter the appropriate keywords into the blank field. Contains



Step	Action
35.	Click the Look Up button. Look Up
36.	Review the options presented and then click the appropriate Question link to add to posting. Travel within State
37.	You should now see the question you just added. To add more individual screening questions, repeat the previous steps.
38.	Click the Next Step link. Next Step
39.	Review the individuals listed on the Hiring Team Page and make any necessary changes. NOTE: To add another Hiring Manager or Interested Party, click the Add Hiring Manager (or Add Interested Parties) link and enter the appropriate name in the field or use the magnifying glass icon to search. Individuals listed in the Hiring Manager field must have appropriate access in PeopleSoft. Contact your agency Recruiter with questions. Click the Save & Submit button.

Step	Action
40.	Make note of the Job Opening ID at the top of the page.
	NOTE: Once you click the Save & Submit button, the individual listed as Recruiter will receive workflow to review the posting and approve. Individuals listed as Hiring Manager(s) and Interested Party(s) will receive workflow once the posting has been approved and is posted to the job bank.
41.	
	End of Procedure.

View Applicant Information

In this section you will learn the various methods with which to view applicant information. These methods include automated workflow, process reports and the Manage Applicants page of the posting.

The most efficient way to view applicant information is via automated workflow containing PDF applications that will be emailed to the hiring team within five (5) business days from the posting expiration date. Additionally, users can process application reports based on Applicant ID or Job ID. Finally, additional applicant information can be viewed from the Manage Applicants page of the posting.

Workflow

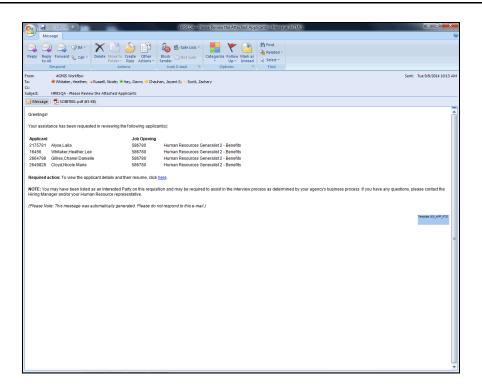
This section discusses the automated screening process and subsequent workflow that is sent to the hiring team. Once the job bank posting expires, the candidates that successfully applied will undergo an automated screening process based on their answers to the screening questions asked of them during the application process. The agency Recruiter will route the candidates that pass screening to the hiring team who will then receive two automated workflow messages. This section details the workflow messages that will be sent and their corresponding details and attachments.

NOTE: This module specifically focuses on the workflow initiated due to the screening/routing process as stated above; however, automated workflow is incorporated into numerous processes throughout the PeopleSoft hiring lifecycle. Hiring managers and interested parties will receive workflow:

- 1) When a vacant position number has been approved to post and fill by the Strategic Hiring Committee
- 2) When a job bank posting has been approved by the agency recruiter
- 3) When applicants have been routed to the hiring team
- 4) When the background check for the top candidate (as determined by the hiring manager) has been initiated by HR
- 5) When the offer letter has been sent to the top candidate by HR

Procedure

In an effort to provide hiring managers with a qualified and more streamlined applicant pool, recruiters only route the top 25 candidates based on their screening points. The points are derived from the screening criterion that was established by the manager and/or recruiter when the posting was created and how the applicants answered each screening question. Contact your recruiter should you wish to review more candidates.

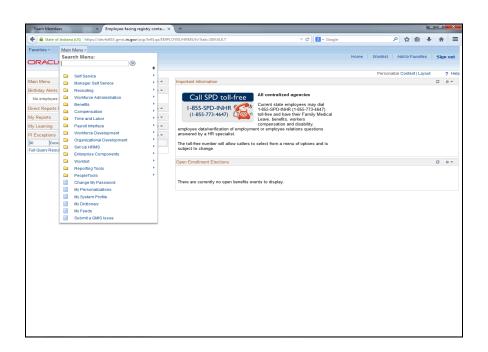


Step	Action
1.	This is an example of one of the automated workflow messages which contains the list of routed applicants and a PDF attachment. The attachment contains the employment applications of each candidate routed to you by the Recruiter. Open the attachment to review the applications. Double-click the PDF Document link.
	SOIBT001.pdf (65 KB)
2.	You can review the applications digitally or print them from this document.
3.	This is an example of the other automated workflow message which contains a spreadsheet listing all candidates that successfully submitted their application, whether they passed or failed screening, and their associated screening points. This email also details instructions regarding reviewing applications based on preferred experience and veterans' preference.
4.	Double-click the Excel File link to open the spreadsheet containing the list of applicant information. ScrRslts_586780_2014-09-09_10.09.05.000000.csv (958 B)
5.	Click the Open button.

Step	Action
6.	For your convenience, this spreadsheet contains the names of the applicants that passed screening, their associated screening points based on how they answered the screening questions, whether they are an internal state employee or an external applicant as well as their email address. You are welcome to sort and format this list if necessary. NOTE: An 'X' in the Review field means that the applicant indicated that they have been arrested or convicted of a crime that hasn't been expunged or sealed by a court. You can view the information they listed in the conviction section via their application or from the
	Manage Applicants page of the posting.
7.	End of Procedure.

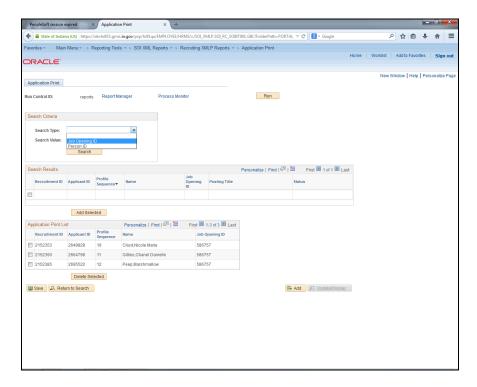
Application Report by Job ID

This section is used by Hiring Managers and HR staff to run a report resulting with a PDF of application(s) using a specific job opening ID. This feature is primarily used when you are interested in looking at all applicants or a select group of applicants who have applied to your posting (i.e. all applicants in the "route" status).

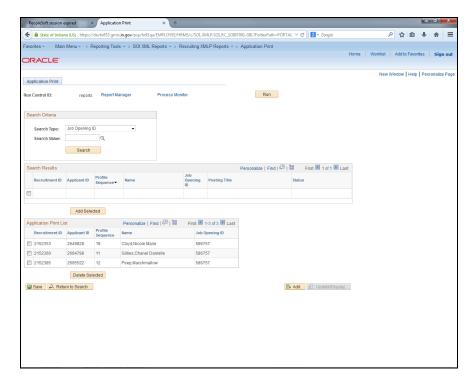


Step	Action
1.	From the Main Menu, click the Reporting Tools link. Reporting Tools
2.	Click in the SOI XML Reports field. SOI XML Reports

Step	Action
3.	Click in the Recruiting XMLP Reports field. Recruiting XMLP Reports
4.	Click the Application Print menu. Application Print
5.	Enter your Run Control ID and click the Search button. NOTE: If you've never processed reports within PeopleSoft, you can create a Run Control ID by clicking the Add a New Value tab, enter any word and then click Add.
6.	Click the Search button. Search
7.	In the Search Criteria section, choose Job Opening ID in the Search Type drop down box. Click the Search Type list.



Step	Action
8.	Click the Job Opening ID value.
	Job Opening ID

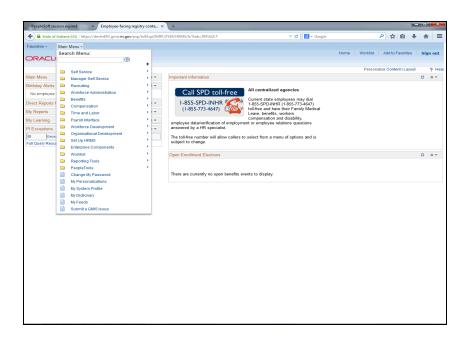


Step	Action
9.	Enter the Job Opening ID in the Search Value box.
10.	Click the Search button. Search
11.	The applicants that are associated with this particular job opening ID appear in the Search Results field.
	In the Applicant Print List, click in the box to the left of any applicant names that you do not want processed in this report as candidates selected for previous reports will remain in the list until deleted.
	Click the Checkbox option next to the name(s) of the candidate you wish to remove.
12.	Click the Delete Selected button. Delete Selected
13.	In the Search Results section, click the Checkbox next to the names of the applicants you wish to review in your report.
14.	Click the Add Selected button. Add Selected
15.	The applicant names that have been selected will now appear in the 'Application Print List'.
	Click the Run button.

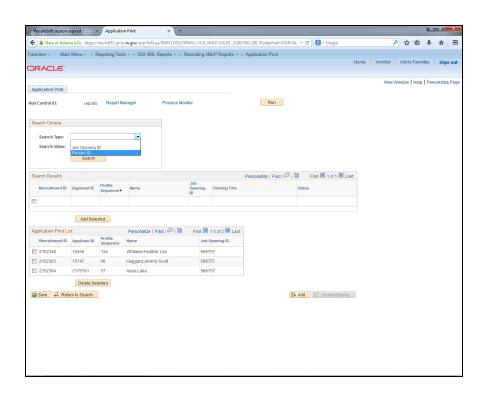
Step	Action
16.	Ensure the *Type field shows 'Web' and *Format field shows 'PDF'.
	Click the OK button.
17.	Click the Process Monitor link. Process Monitor
18.	Click the Refresh button until you see 'Success' in the Run Status column and 'Posted' in the Distribution Status column. Refresh
19.	When the status shows 'Success' and 'Posted' click the Details link. Details
20.	Click the View Log/Trace link. View Log/Trace
21.	Select the File List Name ending in ".pdf" to review the application in the report. SOIBT001.pdf
22.	A new window will open with the PDF report containing the selected candidate applications.
23.	Answers to open ended questions will also appear on the applications.
24.	End of Procedure.

Application Report by Applicant ID

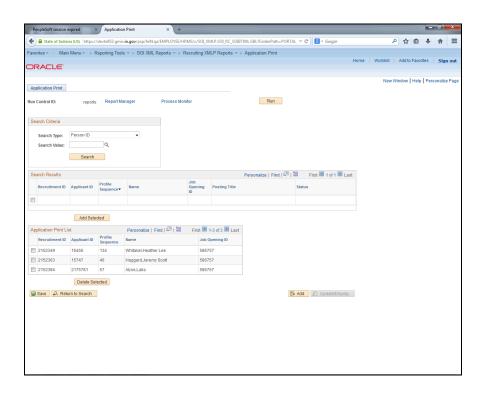
This section is used by Hiring Managers and HR staff to run a report resulting with a PDF of application(s) using a specific candidate's applicant ID. This feature is primarily used when you are interested in looking only at one application at a time or the most recent version of the candidate's application.



Step	Action
1.	From the Main Menu, click the Reporting Tools link. Reporting Tools
2.	Click in the SOI XML Reports field. SOI XML Reports
3.	Click in the Recruiting XMLP Reports field. Recruiting XMLP Reports
4.	Click the Application Print menu. Application Print
5.	Enter your Run Control ID and click the Search button. NOTE: If you've never processed reports within PeopleSoft, you can create a Run Control ID by clicking the Add a New Value tab, enter any word and then click Add.
6.	Click the Search button. Search
7.	In the Search Criteria section, choose Person ID in the Search Type drop down box. Click the Search Type list.



Step	Action
8.	Click the Person ID value. Person ID



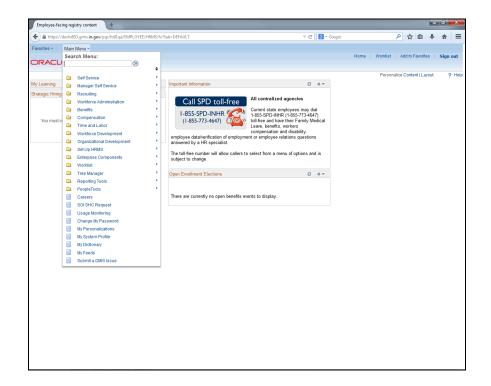
Step	Action
9.	Enter the Person ID in the Search Value box.
10.	Click the Search button. Search
11.	The applications that are associated with this particular applicant ID appear in the Search Results field.
	In the Applicant Print List, click in the box to the left of any applicant names that you do not want processed in this report as applications selected for previous reports will remain in the list until deleted.
	Click the Checkbox option next to the name(s) of the candidate you wish to remove.
12.	Click the Delete Selected button. Delete Selected

Step	Action
13.	In the Search Results section, click the Checkbox for the profile sequence you want to run.
	NOTE: The highest profile sequence is the most recent application submitted. To sort the results, click the Profile Sequence column header.
14.	Click the Add Selected button. Add Selected
15.	The selected application(s) will appear in the 'Application Print List'.
	Click the Run button.
16.	Ensure the Type field shows 'Web' and the Format field shows 'PDF'.
	Click the OK button.
17.	Click the Process Monitor link. Process Monitor
18.	Click the Refresh button until you see 'Success' in the Run Status column and 'Posted' in the Distribution Status column. Refresh
19.	When the status shows 'Success' and 'Posted' click the Details link. Details
20.	Click the View Log/Trace link. View Log/Trace
21.	Click the File List Name ending in ".pdf" to review the application in the report. SOIBT001.pdf
22.	A new window will open with the PDF report containing the selected candidate application(s).
	NOTE: Answers to open ended questions will also appear on the application.
23.	End of Procedure.

Manage Applicants Page

From the Manage Applicants page of your posting, you can:

- · View applicant information prior to the job bank expiration date
- · View contact details
- · View resumes, if applicable
- Determine whether or not an applicant attached a DD214
- · View the full list of applicants



Step	Action
1.	From the Main Menu, click the Recruiting link. Recruiting
2.	Click the Browse Job Openings menu. Browse Job Openings
3.	Click the appropriate Posting Title.
4.	The Applicant Status column denotes whether an applicant is a current state of Indiana employee or is an external applicant.

Step	Action
5.	The Disposition column indicates where the applicant is in the process:
	Draft: Applicant hasn't successfully applied to the position. Applicants in draft will not go through the automated screening process. Applied: Applicant has successfully applied for the position. Route: Applicants have been sent to the hiring manager for review. Failed Prescreening: Applicant answered at least one of the prescreen questions incorrectly and was not permitted to submit an application for this position. Preliminary Offer Decided: HR has initiated the automated background check process for this candidate.
	Offer: HR has created and sent the official offer letter to this candidate. Offer Accepted: HR has begun to finalize the hiring process for this candidate. Ready to Hire: HR has finalized the hiring process for this candidate. Hired: This candidate has officially been hired in PeopleSoft. Withdrawn: This candidate has withdrawn himself from consideration. Not Selected: Most likely, this candidate has been hired for a different position since having submitted his application for your position.
	Additionally, individuals listed on the Hiring Team have the ability to manually change the disposition of any candidate to Not Selected. This typically happens when the hiring manager has reviewed or interviewed the candidate and has determined that he/she isn't a good fit for the position. Contact your recruiter for instructions.
6.	If there is an icon in the Resume column, the candidate supplied a resume with this application. Resumes are optional for the candidate to provide and should be reviewed in conjunction with the employment application.
	Click the Resume icon to view the resume.
7.	For vacancies in a classified position, the hiring manager is required to interview at least one veteran that meets the preferred experience for the position if the veteran has attached his/her DD214. Hiring managers can quickly see which candidates to consider by using the Veteran and Application columns. Applicants with a "Yes" in the Veteran column have indicated they are an honorably separated veteran.
8.	To verify whether or not a candidate attached a DD214 as instructed for veteran preference consideration, click the Application graphic.
9.	Scroll to the Attachment section to verify that a DD214 has been attached by the applicant. Should you need to review the DD214 or any other attachment included by the applicant, contact your recruiter.
	NOTE: Information on this page is limited to individuals with recruiter access.

Step	Action
10.	An icon in the Former Employee column indicates that the applicant is a former employee and denotes whether or not that candidate is eligible for rehire.
	The blue person icon indicates that this former employee left under favorable conditions and is considered eligible for rehire.
	The yellow caution icon indicates that the former employee did not leave under favorable conditions and is not eligible for rehire with the agency from which he/she left. Should you wish to consider this person for your position, contact your Human Resources department for further clarification.
11.	If you see a Caution icon in the Review Column this means that the applicant indicated that they have been arrested or convicted of a crime that hasn't been expunged or sealed by a court.
12.	Click the Caution Icon graphic to review the details of the arrest or conviction as listed by the applicant. Then click the Return button.
13.	To find contact details for a specific applicant, click the Applicant Name .
14.	The contact information for the candidate can be reviewed at the top of this page. To return to the full list of applicants, click the Applicant List link. Applicant List
15.	End of Procedure.

Manage Interviews

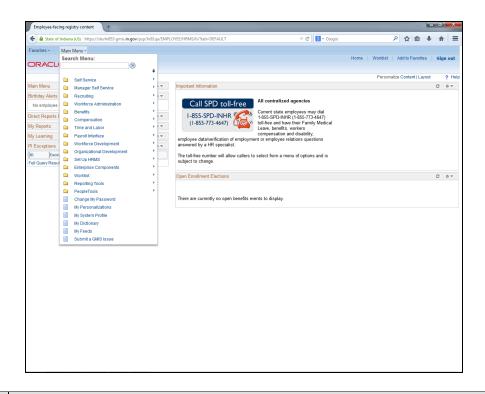
This section is used by Hiring Managers to record interview schedules and subsequent interview evaluations for candidates of interest. For most agencies this is an optional feature; however, please note that if interview schedules/interview evaluations are not recorded within PeopleSoft, all documents related to the Application File must be kept for all individuals interviewed for three (3) years per the Applicant File retention schedule, Record Series Number 84-1020. (Reference:

http://www.in.gov/apps/icpr/retention/icpr_retention> Personnel, Department of > Employment Administration Division> Application File)

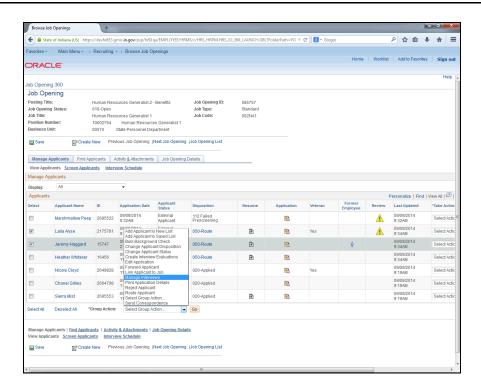
It is recommended that the hiring manager, or a designee of the hiring manager, contact each candidate of interest via phone to discuss interview scheduling options that are appropriate for all parties. The hiring manager should then record the scheduled interview date and time within in the posting for each candidate. Once the interview has been conducted, the hiring manager should enter objective interview notes into the Interview Evaluation tool for each candidate.

Manage Interview Schedule

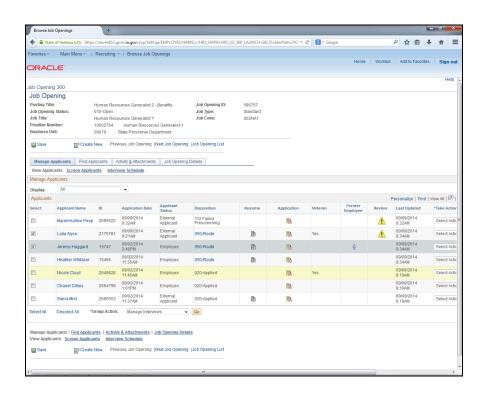
This section is used by the Hiring Manager to reflect applicants chosen to be interviewed. In this topic you will learn how to create interview schedules within PeopleSoft for each interviewee after acceptance of the verbal interview invitation.



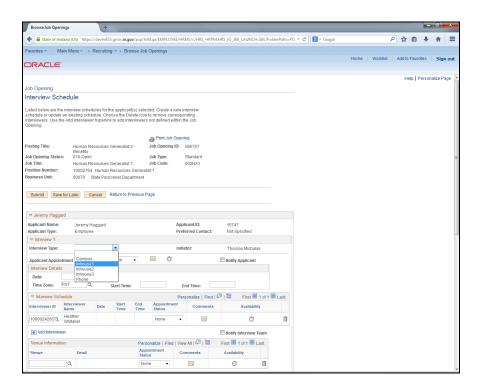
Step	Action
1.	From Main Menu, click the Recruiting link. Recruiting
2.	Click the Browse Job Openings list item. Browse Job Openings
3.	Locate the appropriate Job Opening and click the title.
4.	Click the Checkbox next to each applicant you plan to interview. NOTE: Applicants should be notified of an interview via phone conversation. The steps in this module are simply confirming in PeopleSoft what has already been confirmed via phone with each candidate.
5.	Click the drop down box for Group Action . Select Group Action ▼



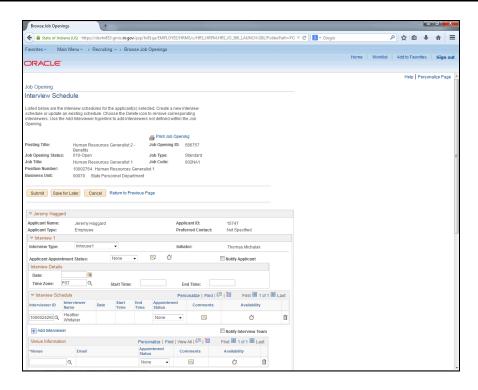
Step	Action
6.	Click the Manage Interviews list item.
	Manage Interviews



Step	Action
7.	Click the Go button.
	Go
8.	Click the Expand section button. This is located next to the applicant's name.
9.	Click the Expand section button next to Interview 1.
10.	Click in the Interview Type field drop down menu button.



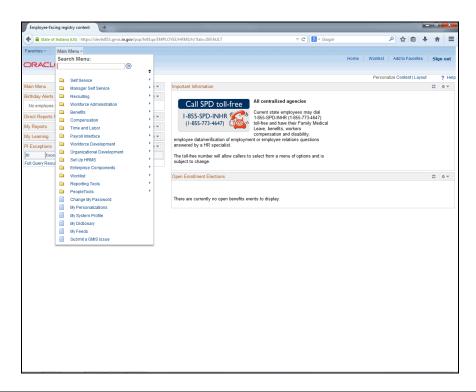
Step	Action
11.	Click the Inhouse 1 list item. Inhouse1



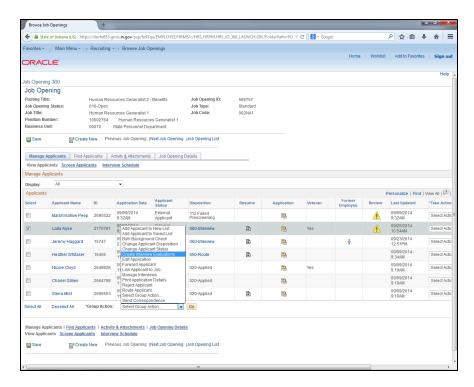
Step	Action
12.	Enter the desired information into the Date field.
13.	Enter the desired information into the Start Time field.
14.	Tab out of the field. Press [Tab].
15.	Enter the desired information into the End Time field.
16.	Tab out of the field. Press [Tab].
17.	The employee ID of the Recruiter defaults in this field. Click the Trash Can icon to delete this person.
18.	Click the OK button.
19.	Enter your Employee ID number into the Interviewer ID field.
20.	If you added more than one applicant to this process, scroll to the next candidate's name and repeat the steps above with appropriate interview information.
21.	Once all information has been added for each candidate, click the Submit button. Submit
22.	End of Procedure.

Create Interview Evaluation

This section is used by the Hiring Manager and/or interview team to document interview notes. In this topic you will learn how to enter interview notes and ratings for each candidate interviewed. Adding Interview notes into PeopleSoft is optional; however, should you choose to not utilize this function, all interviewers must keep all interview notes for three (3) years per the Applicant File retention schedule, Record Series Number 84-1020.



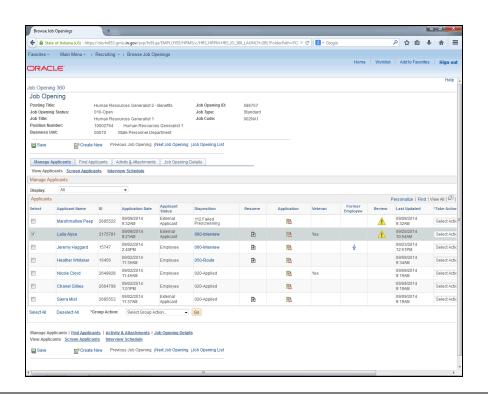
Step	Action
1.	From the Main Menu, click the Recruiting link. Recruiting
2.	Click the Browse Job Openings menu. Browse Job Openings
3.	Locate the appropriate Job Opening and click on the title.
4.	Click the Checkbox next to the appropriate candidate(s).
5.	If you only need to enter an interview evaluation for one candidate, select that candidate's checkbox, click the Select Action drop down menu in the Take Action column for that candidate and select Create Interview Evaluation.
	For this example, click the drop down box for Group Action . Select Group Action



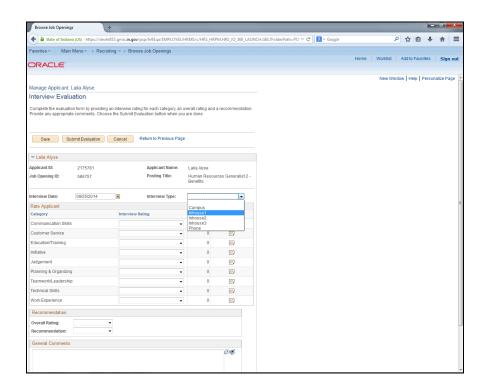
Step Action

6. Click the Create Interview Evaluations list item.

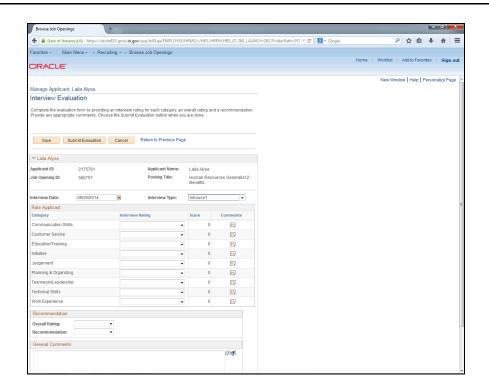
Create Interview Evaluations



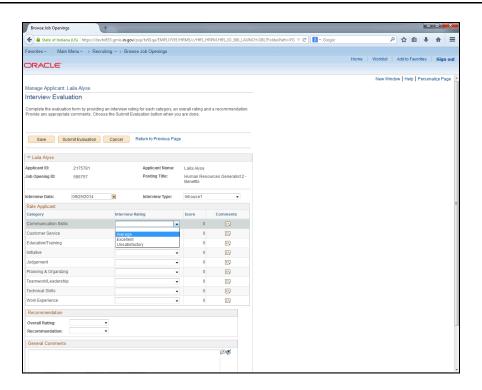
Step	Action
7.	Click the Go button.
	Go
8.	Click the Interview Type drop down menu.



Step	Action
9.	Click the Inhouse 1 list item. Inhouse 1



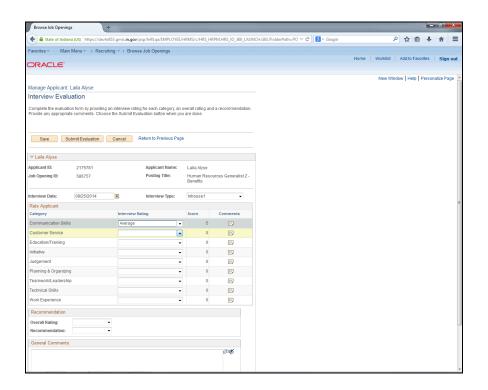
Step	Action
	For each list item in the Interview Rating column, choose the rating that reflects the applicant's response to each corresponding interview question.
	NOTE: A numeric score will populate based on the interview rating chosen.



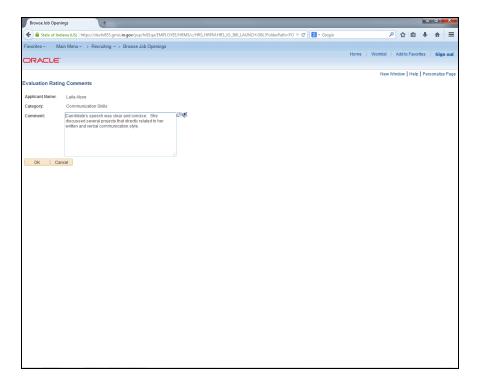
Step Action

11. Click Average from the drop down menu.

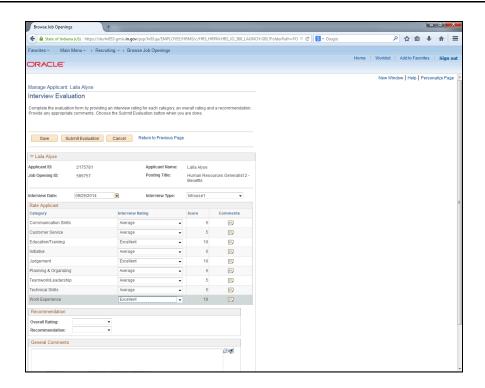
Average



Step	Action
12.	For each list item, enter objective comments by clicking the Comments icon.
13.	Example for comments in the Communication Skills list item: "Candidate's speech was clear and concise. She discussed several projects that directly related to her written and verbal communication skills."
14.	Click the Spell Check Comment icon and make any necessary corrections.
15.	Click the OK button.

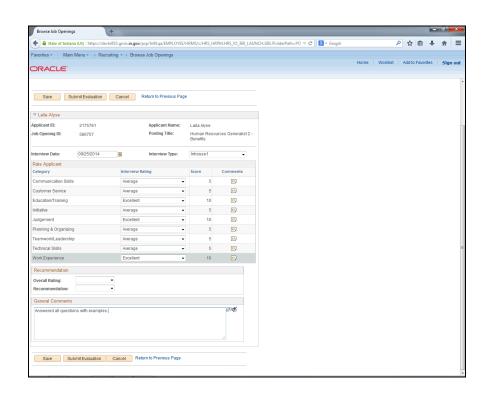


Step	Action
16.	Click the Ok button.
	OK OK



Step Action

17. If you have additional objective comments regarding the overall interview, enter them into the General Comments field.



Step	Action
18.	Click the Overall Rating field drop down menu button. Choose the rating which best represents the overall interview evaluation.
19.	Click the Recommendation field drop down menu button. Choose the recommendation that represents the overall interview evaluation.
20.	Do not click the Submit Evaluation button. As previously noted, interview evaluations become part of the applicant file and thus part of public record. If you click Submit, we are unable to edit this information if it becomes necessary. Instead, click the Save button once the evaluation has been entered. NOTE: There is no need to submit the final evaluation even after the final candidate has begun employment. Saving the evaluation is a sufficient final step in this process.
21.	End of Procedure.

Appendices: Job Aids/Quick Step Guides

Appendix A: Create Job Bank Posting

Step	Action
1.	From the Main Menu, click the Recruiting link. Recruiting
2.	Click the Create New Job Opening link. Create New Job Opening
3.	In the Business Unit Field, enter your agency Business Unit.
4.	Press [Tab] to populate the information.
5.	In the position field, enter the position number (PCN) for the vacancy.
	NOTE: The position number must be approved by the Strategic Hiring Committee (SHC).
6.	Press [Tab].
7.	Click the Continue button. Continue
8.	Review the information on this tab.
	If you have more than one approved position number (PCN) within the same division that have the same job code and job description you are welcome to include all PCN's on one posting so as to only have one applicant pool from which to select candidates.
	To add more than one approved PCN, enter the appropriate amount of approved PCN's in the Target Openings field. Press the Tab button. You will receive a warning message that headcount is different from position, click OK . Scroll to the section for positions and click on the Add Position s link. Click on the magnifying glass. In the Position Number field, enter the next position number that has been approved by the SHC. Click OK. To add more position numbers follow these steps until all approved positions have been added. Make sure the number in the Target Openings match the number of position numbers you have entered into the list.
9.	Review the information on this tab.
	If this is a field position, it may not have an associated Recruiting Location or you may wish to add more than one recruiting location. If there is not a recruiting location listed, click the magnifying glass icon to find an appropriate location. To add more than one recruiting location, contact your recruiter. No changes are necessary if there is already a Recruiting Location listed.
10.	OPTIONAL: At the bottom of the page, enter the name of the Employees Being Replaced exactly as it is in PeopleSoft. Click the magnifying glass icon to search by Employee ID if necessary.

Step	Action
11.	Click the Next Step link.
	Next Step
12.	Review the information on the Min Requirements page; however, make no changes.
	Click the Next Step link. Next Step
13.	The Recruiter will add appropriate information, if necessary, on the Competencies page.
	Click the Next Step link. Next Step
14.	This Posting Title was entered when the vacancy request was submitted to the Strategic Hiring Committee.
	For this example, Click the Human Resources Generalist 2Benefits link.
	NOTE: You <u>must</u> click the link before clicking 'Save as Draft' or 'Save and Submit'. Otherwise, the posting information added during the vacancy request process will not populate.
15.	Review the pre-populated information listed in the sections on this page: Posting Title, Equal Employment Opportunity, Benefits, Preferred Experience, Responsibilities (if listed), and Job Description. Edit as necessary; however, all full-time postings should include each of these sections with the exception of Responsibilities. If no Responsibilities are listed/need to be listed for this posting, you can remove this section by clicking the trash can icon in the top right corner of the Responsibilities section.
	NOTE : All sections will default with a view of Internal and External meaning any applicant can apply. Should you wish the posting to be viewed by only internal State employees, change all sections to Internal Only. External Only is not recommended. Internal applicants should always be given the opportunity to apply to all positions.
	NOTE: If nothing pre-populates on this page, this means that the position was submitted to the Strategic Hiring Committee as something other than as a Vacancy Request (i.e. reclassification, etc) or you've already clicked the 'Save as Draft' or 'Save and Submit' button. If your vacancy was submitted as something other than as a Vacancy Request, you will need to build your posting from scratch. Contact your recruiter for a quick step guide. If you had already clicked the 'Save as Draft' or 'Save and Submit' buttons, you will need to start over from step 1 of this Create New Job Opening process.

Step	Action
16.	If necessary you can add a section that is not listed. Typical uses of other Posting Descriptions/Description Types:
	Additional Comments - Use this if there is something out of the ordinary about the job. For example, 'Successful candidate will be on call for 24 hours a day, three days a week.'
	Hire Salary - Use this if you have been authorized to hire above the minimum salary.
	Other Information - This field should only be an option for DNR and DOC per agency practice.
	To add a section that is not listed, click the Add Posting Descriptions link. Add Posting Descriptions
17.	Click the Visible list and select the option that matches the other sections.
18.	Click the Description Type list and select the appropriate option.
	For this example, select Additional Comments . Then add the additional information into the Description Field.
	Additional Comments
19.	After you have reviewed and/or edited all necessary posting information, scroll down to the Posting Destination section.
20.	Review the listed posting destinations and make changes if necessary. If no changes are made, your job opening will be posted to both internal and external candidates starting on the day the Recruiter approves the posting and will expire after 14 calendar days. If you would like to change the amount of time your job is posted to the job bank, change the Posting Duration (Days) section to a more appropriate number. Contact your agency Recruiter with questions.
	NOTE: If you changed your Visible fields to Internal Only, you will need to delete the line for External by clicking the trash can icon to the right of Posting Duration.
21.	Click the Preview button to review the posting as an applicant will view it. Preview
22.	Review the information on this page and then click the Return to Previous Page link. Return to Previous Page
23.	Click the OK button.
24.	Click the Next Step link. Next Step
25.	The Recruiter will add appropriate information on the Education/Experience page.
26.	Click the Next Step link. Next Step

Step	Action
27.	All Core SOI Screening Questions have been added and should not be deleted.
	In an effort to better streamline the applicant pool, it is recommended that job specific screening questions be asked of each applicant. For best results, add a job category question set or individual job specific screening questions. For a full list of screening questions or to have questions and/or question sets added to the database, contact your Recruiter.
	Should you wish to add job specific question sets, click the Load from Question Sets link.
	+ Load from Question Sets
28.	Scroll down to view the current question sets.
29.	Select the Check Box to the left of any relevant question set you wish to add to your posting.
	For this example select the Human Resources checkbox.
30.	Click the OK button.
31.	To view the questions once added, click the View Answers link to the right of the line that was added and then click Return. NOTE: To delete any unnecessary questions, click the Trash Can icon next to the question.
32.	If you've click the trash can icon to delete a question, you will then click the OK button to delete it. OK
33.	As a reminder, it is recommended that you add job specific screening questions in an effort to best streamline the applicant pool. For a full list of screening questions or to have questions added to the database, contact your agency Recruiter. Should you wish to add individual job specific screening questions, click the Add Screening Questions link. Add Screening Questions
34.	Click the Look up Question graphic to search for appropriate questions.
35.	Change the Long Description drop down to Contains and then enter the appropriate keywords into the blank field. Contains
36.	Click the Look Up button. Look Up

Step	Action
37.	Review the options presented and then click the appropriate Question link to add to posting. Travel within State
38.	You should now see the question you just added. To add more individual screening questions, repeat the previous steps.
39.	Click the Next Step link. Next Step
40.	Review the individuals listed on the Hiring Team Page and make any necessary changes. NOTE: To add another Hiring Manager or Interested Party, click the Add Hiring Manager (or Add Interested Parties) link and enter the appropriate name in the field or use the magnifying glass icon to search. Individuals listed in the Hiring Manager field must have appropriate access in PeopleSoft. Contact your agency Recruiter with questions. Click the Save & Submit button.
41.	Make note of the Job Opening ID at the top of the page. NOTE: Once you click the Save & Submit button, the individual listed as Recruiter will receive workflow to review the posting and approve. Individuals listed as Hiring Manager(s) and Interested Party(s) will receive workflow once the posting has been approved and is posted to the job bank.
42.	End of Procedure.

Appendix B: Workflow

Step	Action
1.	This is an example of one of the automated workflow messages which contains the list of routed applicants and a PDF attachment. The attachment contains the employment applications of each candidate routed to you by the Recruiter. Open the attachment to review the applications. Double-click the PDF Document link.
2.	You can review the applications digitally or print them from this document.
3.	This is an example of the other automated workflow message which contains a spreadsheet listing all candidates that successfully submitted their application, whether they passed or failed screening, and their associated screening points. This email also details instructions regarding reviewing applications based on preferred experience and veterans' preference.
4.	Double-click the Excel File link to open the spreadsheet containing the list of applicant information. ScrRslts_586780_2014-09-09_10.09.05.000000.csv (958 B)

Step	Action
5.	Click the Open button.
6.	For your convenience, this spreadsheet contains the names of the applicants that passed screening, their associated screening points based on how they answered the screening questions, whether they are an internal state employee or an external applicant as well as their email address. You are welcome to sort and format this list if necessary. NOTE: An 'X' in the Review field means that the applicant indicated that they have been arrested or convicted of a crime that hasn't been expunged or sealed by a court. You can view the information they listed in the conviction section via their application or from the Manage Applicants page of the posting.
7.	End of Procedure.

Appendix C: Application Report by Job ID

Step	Action
1.	From the Main Menu, click the Reporting Tools link. Reporting Tools
2.	Click in the SOI XML Reports field. SOI XML Reports
3.	Click in the Recruiting XMLP Reports field. Recruiting XMLP Reports
4.	Click the Application Print menu. Application Print
5.	Enter your Run Control ID and click the Search button. NOTE: If you've never processed reports within PeopleSoft, you can create a Run Control ID by clicking the Add a New Value tab; enter any word and then click Add.
6.	Click the Search button. Search
7.	In the Search Criteria section, choose Job Opening ID in the Search Type drop down box. Click the Search Type list.
8.	Click the Job Opening ID value. Job Opening ID
9.	Enter the Job Opening ID in the Search Value box.
10.	Click the Search button. Search

Step	Action
11.	The applicants that are associated with this particular job opening ID appear in the Search Results field.
	In the Applicant Print List, click in the box to the left of any applicant names that you do not want processed in this report as candidates selected for previous reports will remain in the list until deleted.
	Click the Checkbox option next to the name(s) of the candidate you wish to remove.
12.	Click the Delete Selected button. Delete Selected
13.	In the Search Results section, click the Checkbox next to the names of the applicants you wish to review in your report.
14.	Click the Add Selected button. Add Selected
15.	The applicant names that have been selected will now appear in the 'Application Print List'.
	Click the Run button.
16.	Ensure the *Type field shows 'Web' and *Format field shows 'PDF'.
	Click the OK button.
17.	Click the Process Monitor link. Process Monitor
18.	Click the Refresh button until you see 'Success' in the Run Status column and 'Posted' in the Distribution Status column. Refresh
19.	When the status shows 'Success' and 'Posted' click the Details link. Details
20.	Click the View Log/Trace link. View Log/Trace
21.	Select the File List Name ending in ".pdf" to review the application in the report. SOIBT001.pdf
22.	A new window will open with the PDF report containing the selected candidate applications.
23.	Answers to open ended questions will also appear on the applications.
24.	End of Procedure.

Appendix D: Application Report by Applicant ID

Step	Action
1.	From the Main Menu, click the Reporting Tools link. Reporting Tools
2.	Click in the SOI XML Reports field. SOI XML Reports
3.	Click in the Recruiting XMLP Reports field. Recruiting XMLP Reports
4.	Click the Application Print menu. Application Print
5.	Enter your Run Control ID and click the Search button.
	NOTE: If you've never processed reports within PeopleSoft, you can create a Run Control ID by clicking the Add a New Value tab; enter any word and then click Add .
6.	Click the Search button. Search
7.	In the Search Criteria section, choose Person ID in the Search Type drop down box.
	Click the Search Type list.
8.	Click the Person ID value. Person ID
9.	Enter the Person ID in the Search Value box.
10.	Click the Search button. Search
11.	The applications that are associated with this particular applicant ID appear in the Search Results field.
	In the Applicant Print List, click in the box to the left of any applicant names that you do not want processed in this report as applications selected for previous reports will remain in the list until deleted.
	Click the Checkbox option next to the name(s) of the candidate you wish to remove.
12.	Click the Delete Selected button. Delete Selected
13.	In the Search Results section, click the Checkbox for the profile sequence you want to run.
	NOTE: The highest profile sequence is the most recent application submitted. To sort the results, click the Profile Sequence column header.
14.	Click the Add Selected button. Add Selected

Step	Action
15.	The selected application(s) will appear in the 'Application Print List'.
	Click the Run button.
16.	Ensure the Type field shows 'Web' and the Format field shows 'PDF'.
	Click the OK button.
17.	Click the Process Monitor link. Process Monitor
18.	Click the Refresh button until you see 'Success' in the Run Status column and 'Posted' in the Distribution Status column. Refresh
19.	When the status shows 'Success' and 'Posted' click the Details link. Details
20.	Click the View Log/Trace link. View Log/Trace
21.	Click the File List Name ending in ".pdf" to review the application in the report. SOIBT001.pdf
22.	A new window will open with the PDF report containing the selected candidate application(s).
	NOTE: Answers to open ended questions will also appear on the application.
23.	End of Procedure.

Appendix E: Manage Applicants Page

Step	Action
1.	From the Main Menu, click the Recruiting link.
	Recruiting
2.	Click the Browse Job Openings menu.
	Browse Job Openings
3.	Click the appropriate Posting Title.
4.	The Applicant Status column denotes whether an applicant is a current state of Indiana employee or is an external applicant.

Step	Action
5.	The Disposition column indicates where the applicant is in the process:
	Draft: Applicant hasn't successfully applied to the position. Applicants in draft will not go through the automated screening process. Applied: Applicant has successfully applied for the position. Route: Applicants have been sent to the hiring manager for review. Failed Prescreening: Applicant answered at least one of the prescreen questions incorrectly and was not permitted to submit an application for this position. Preliminary Offer Decided: HR has initiated the automated background check process for this candidate.
	Offer: HR has created and sent the official offer letter to this candidate. Offer Accepted: HR has begun to finalize the hiring process for this candidate. Ready to Hire: HR has finalized the hiring process for this candidate. Hired: This candidate has officially been hired in PeopleSoft.
	Withdrawn: This candidate has withdrawn himself from consideration. Not Selected: Most likely, this candidate has been hired for a different position since having submitted his application for your position.
	Additionally, individuals listed on the Hiring Team have the ability to manually change the disposition of any candidate to Not Selected. This typically happens when the hiring manager has reviewed or interviewed the candidate and has determined that he/she isn't a good fit for the position. Contact your recruiter for instructions.
6.	If there is an icon in the Resume column, the candidate supplied a resume with this application. Resumes are optional for the candidate to provide and should be reviewed in conjunction with the employment application.
	Click the Resume icon to view the resume.
7.	For vacancies in a classified position, the hiring manager is required to interview at least one veteran that meets the preferred experience for the position if the veteran has attached his/her DD214. Hiring managers can quickly see which candidates to consider by using the Veteran and Application columns. Applicants with a "Yes" in the Veteran column have indicated they are an honorably separated veteran.
8.	To verify whether or not a candidate attached a DD214 as instructed for veteran preference consideration, click the Application graphic.
9.	Scroll to the Attachment section to verify that a DD214 has been attached by the applicant. Should you need to review the DD214 or any other attachment included by the applicant, contact your recruiter.
	NOTE: Information on this page is limited to individuals with recruiter access.

Step	Action
10.	An icon in the Former Employee column indicates that the applicant is a former employee and denotes whether or not that candidate is eligible for rehire.
	The blue person icon indicates that this former employee left under favorable conditions and is considered eligible for rehire.
	The yellow caution icon indicates that the former employee did not leave under favorable conditions and is not eligible for rehire with the agency from which he/she left. Should you wish to consider this person for your position, contact your Human Resources department for further clarification.
11.	If you see a Caution icon in the Review Column this means that the applicant indicated that they have been arrested or convicted of a crime that hasn't been expunged or sealed by a court.
12.	Click the Caution Icon graphic to review the details of the arrest or conviction as listed by the applicant.
13.	To find contact details for a specific applicant, click the Applicant Name.
14.	The contact information for the candidate can be reviewed at the top of this page. To return to the full list of applicants, click the Applicant List link. Applicant List
15.	End of Procedure.

Appendix F: Manage Interview Schedule

Step	Action
1.	From Main Menu, click the Recruiting link. Recruiting
2.	Click the Browse Job Openings list item. Browse Job Openings
3.	Locate the appropriate Job Opening and click the title.
4.	Click the Checkbox next to each applicant you plan to interview. NOTE: Applicants should be notified of an interview via phone conversation. The steps in this module are simply confirming in PeopleSoft what has already been confirmed via phone with each candidate.
5.	Click the drop down box for Group Action . Select Group Action ▼
6.	Click the Manage Interviews list item. Manage Interviews

Step	Action
7.	Click the Go button.
8.	Click the Expand section button. This is located next to the applicant's name.
9.	Click the Expand section button next to Interview 1.
10.	Click in the Interview Type field drop down menu button.
11.	Click the Inhouse 1 list item. Inhouse1
12.	Enter the desired information into the Date field.
13.	Enter the desired information into the Start Time field.
14.	Tab out of the field. Press [Tab].
15.	Enter the desired information into the End Time field.
16.	Tab out of the field. Press [Tab].
17.	The employee ID of the Recruiter defaults in this field. Click the Trash Can icon to delete this person.
18.	Click the OK button.
19.	Enter your Employee ID number into the Interviewer ID field.
20.	If you added more than one applicant to this process, scroll to the next candidate's name and repeat the steps above with appropriate interview information.
21.	Once all information has been added for each candidate, click the Submit button. Submit
22.	End of Procedure.

Appendix G: Create Interview Evaluation

Step	Action
1.	From the Main Menu, click the Recruiting link. Recruiting
2.	Click the Browse Job Openings menu. Browse Job Openings
3.	Locate the appropriate Job Opening and click on the title.
4.	Click the Checkbox next to the appropriate candidate(s).

Step	Action
5.	If you only need to enter an interview evaluation for one candidate, select that candidate's checkbox, click the Select Action drop down menu in the Take Action column for that candidate and select Create Interview Evaluation.
	For this example, click the drop down box for Group Action . Select Group Action
6.	Click the Create Interview Evaluations list item. Create Interview Evaluations
7.	Click the Go button.
8.	Click the Interview Type drop down menu.
9.	Click the Inhouse 1 list item. Inhouse1
10.	For each list item in the Interview Rating column, choose the rating that reflects the applicant's response to each corresponding interview question. NOTE: A numeric score will populate based on the interview rating chosen.
11.	Click Average from the drop down menu. Average
12.	For each list item, enter objective comments by clicking the Comments icon.
13.	Example for comments in the Communication Skills list item: "Candidate's speech was clear and concise. She discussed several projects that directly related to her written and verbal communication skills."
14.	Click the Spell Check Comment icon and make any necessary corrections.
15.	Click the OK button.
16.	Click the Ok button.
17.	If you have additional objective comments regarding the overall interview, enter them into the General Comments field.
18.	Click the Overall Rating field drop down menu button. Choose the rating which best represents the overall interview evaluation.

Step	Action
19.	Click the Recommendation field drop down menu button. Choose the recommendation that represents the overall interview evaluation.
20.	Do not click the Submit Evaluation button. As previously noted, interview evaluations become part of the applicant file and thus part of public record. If you click Submit, we are unable to edit this information if it becomes necessary. Instead, click the Save button once the evaluation has been entered.
	NOTE: There is no need to submit the final evaluation even after the final candidate has begun employment. Saving the evaluation is a sufficient final step in this process. Save
21.	End of Procedure.